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天津泰達生物醫學工程股份有限公司  
**Tianjin TEDA Biomedical Engineering Company Limited**  
*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock code: 8189)

## **UPDATE ON THE USE OF PROCEEDS FROM THE ISSUE OF SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of Tianjin TEDA Biomedical Engineering Company Limited (the “**Company**”) dated 9 February 2018, 12 February 2018 and 14 March 2018 (collectively, the “**Announcements**”) in relation to the issue of 199,500,000 new H shares of the Company to the subscribers under the general mandate pursuant to the subscription agreements entered into between the Company and each of the subscribers, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The net proceeds from the Subscription, after deducting the relevant expenses incurred in relation to the Subscription, amounted to approximately HK\$49,225,000 (the “**Net Proceeds**”).

The Board wishes to update the Shareholders and potential investors that, upon completion of the Subscription, the Company transferred HK\$40 million (equivalent to approximately RMB34.58 million), representing approximately 81.26% of the Net Proceeds, to the capital account (資本帳戶) of Ningxia Hongdi Biotechnology Co., Ltd.\* (寧夏弘迪生物科技股份有限公司) (“**Ningxia Hongdi**”) on 3 September 2018. Ningxia Hongdi is a direct wholly-owned subsidiary of the Company and principally engages in the provision of elderly care service and electroencephalography photography detection service in the

People's Republic of China (the "PRC"). On 18 June 2021, the Company resolved to file the registration of the increase in registered capital of Ningxia Hongdi by approximately HK\$36.2 million (equivalent to approximately RMB31.30 million) with the relevant government authority in the PRC.

By order of the Board  
**Tianjin TEDA Biomedical Engineering Company Limited**  
**Sun Li**  
*Chairman*

Tianjin, the PRC, 18 June 2021

*For the purpose of this announcement, translations of Renminbi into Hong Kong dollars or vice versa have been calculated by using an exchange rate of RMB1.00 equal to HK\$0.8645. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were, may have been or will be exchanged at such rate or any other rates or at all.*

*As at the date of this announcement, the executive Directors are Sun Li, Hao Zhihui and He Xin; the non-executive Directors are Cao Aixin and Li Ximing; the independent non-executive Directors are Li Xudong, Wang Yongkang and Gao Chun.*

*This announcement, for which the directors are willing to collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief that the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its posting. This announcement will also be published and remain on the website of the Company at [www.bioteda.com](http://www.bioteda.com).*

\* for identification purposes only